

FORTUNE BAY CORP.

PRESS KIT

COMPANY INFORMATION

Tickers	TSXV: FOR FWB: 5QN
Website	https://fortunebaycorp.com/
Corporate Address	1969 Upper Water Street Suite 2001, Halifax, Nova Scotia B3J 3R7, Canada
Linkedin	https://www.linkedin.com/company/fortune-bay-corp
Twitter	https://twitter.com/fortunebaycorp
YouTube	https://www.youtube.com/channel/UCigMAfdfiH7NakAe0_EK7Q
Instagram	https://www.instagram.com/fortunebaycorp/
Facebook	https://www.facebook.com/fortunebaycorp
Mentions (Twitter)	@fortunebaycorp
Mentions (Linkedin)	@fortune-bay-corp @dale-verran - Dale Verran, CEO

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Presentations	https://fortunebaycorp.com/investors/presentations/
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ABOUT FORTUNE BAY CORP.

We are an exploration and development Company poised for growth

Fortune Bay Corp. (TSXV: FOR, FWB: 5QN) is an exploration and development company with 100% ownership in two advanced gold exploration projects in Canada, Saskatchewan (Goldfields Project) and Mexico, Chiapas (Ixhuatán Project), both with exploration and development potential. The Company is also advancing the 100% owned Strike and Murmac uranium exploration projects, located near the Goldfields Project, which have high-grade potential typical of the Athabasca Basin. The Company has a goal of building a mid-tier exploration and development Company through the advancement of its existing projects and the strategic acquisition of new projects to create a pipeline of growth opportunities. The Company's corporate strategy is driven by a Board and Management team with a proven track record of discovery, project development and value creation.

PROJECT SUMMARY

Goldfields Gold Project

The 100% owned Goldfields Project, located in northern Saskatchewan, Canada, is Fortune Bay's most advanced gold asset.

<https://fortunebaycorp.com/projects/goldfields-gold-project/>

The Goldfields Project (“Goldfields” or the “Project”) is the Company’s most advanced asset located in northern Saskatchewan, approximately 13 kilometres from Uranium City. The Project is host to the Box and Athona gold deposits which contain combined Indicated Mineral Resources of 975,000 oz of gold (22.6 million tonnes at an average grade of 1.34 g/t) and Inferred Mineral Resources of 176,000 oz of gold (6.0 million tonnes at an average grade of 0.92 g/t). Goldfields is endowed with established infrastructure including existing roads, a powerline to site, and nearby facilities and an airport at Uranium City. The Project has a history of gold production (64,000 oz Au produced between 1939 to 1942), numerous exploration drilling campaigns and various historical mining studies. The Box open-pit mine and mill development is permitted having received Ministerial approval under the Environmental Assessment Act in May 2008. The ~5,000 hectare Goldfields property presents numerous exploration opportunities, including the potential to expand the Box and Athona deposits and discover additional resources at several other gold prospects and occurrences.

Ixhuatán Gold Project

The 100% owned Ixhuatán Project, located in Chiapas State, Mexico, is an advanced gold project with exploration and development upside.

<https://fortunebaycorp.com/projects/ixhuatan-gold-project/>

The Ixhuatán Project consists of the 4,176 hectare Rio Negro concession. A historical mineral resource estimate was completed for the Campamento deposit in accordance with NI 43-101 with an effective date of June 22, 2006. The estimate includes Measured and Indicated Mineral Resources of 1.04 million ounces of gold (17.6 million tonnes at 1.8 g/t Au) and 4.4 million ounces of silver (17.6 million tonnes at 7.8 g/t Ag), and Inferred Mineral Resources of 0.7 million ounces of gold (21.8 million tonnes at 1.0 g/t Au) and 2.3 million ounces of silver (21.8 million tonnes at 3.2 g/t Ag). The Project also includes a number of gold-silver-copper exploration target areas in an exceptional geological setting prospective for epithermal and porphyry mineralization.

Strike

Uranium

Project

The 100% owned Strike Uranium Project has been identified to have potential for high-grade unconformity-related, basement-hosted uranium deposits in a setting similar to other discoveries on the margin of the Athabasca Basin.

<https://fortunebaycorp.com/projects/strike-uranium-project/>

The Project covers an area of approximately 10,000 hectares and is located 25 kilometres west of Uranium City and the Company’s flagship Goldfields Project in northern Saskatchewan. Previous work and historical datasets support the Project’s potential for high-grade unconformity-related, basement-hosted uranium deposits in accordance with current exploration models for these types of deposits. Key exploration criteria identified include known uranium endowment (host to numerous high-grade >1% U₃O₈ historical uranium occurrences and historical uranium mining), favourable geological settings, and indicative alteration and geochemical pathfinder signatures. Clean-energy hydro power stations are available within 10 kilometres of the Project to the north and regional airports are available at Uranium City and Camsell Portage.

Murmac Uranium Project

The 100% owned Murmac Uranium Project has been identified to have potential for high-grade unconformity-related, basement-hosted uranium deposits in a setting similar to other discoveries on the margin of the Athabasca Basin.

<https://fortunebaycorp.com/projects/murmac-uranium-project/>

The Project covers an area of approximately 5,300 hectares and is located 15 kilometres south of Uranium City. The Project is endowed with established infrastructure including existing roads, powerline, and nearby facilities and an airport at Uranium City. The exploration potential of the

project is demonstrated by the numerous high-grade >1% U₃O₈ historical uranium occurrences and drill intersections, and favourable host rocks.

PEOPLE

IMAGE	TITLE	NAME	EMAIL ADDRESS
	CEO	Dale Verran	dverran@fortunebaycorp.com

Mr. Verran has over 20 years of international experience in the mining and mineral exploration industry. He is a recognized business and technical leader with a proven track-record of project generation, discovery and project advancement, in both Africa and Canada. Most recently, Mr. Verran served as Vice President, Exploration for Denison Mines Corp., a Lundin Group Company. He has previously served as Executive Technical Director for a large independent exploration group operating in Africa, Remote Exploration Services (Pty) Ltd (Mineral Services Group), and as Exploration Manager for Manica Minerals Limited, a private prospect generator company with an extensive multi-commodity portfolio of projects in Africa.

Education:

Mr. Verran holds a Bachelor of Science in Geology from the University of KwaZulu-Natal, a Bachelor of Science in Geology (Honours) from the University of Cape Town and a Master of Science in Exploration Geology from Rhodes University. Mr. Verran is a registered P.Geo (APEGGS).